

Musgrave

ESG Summit

May 2023



Ireland's largest private employer

More than 41,000 jobs



in 1,000 stores, offices and
Distribution Centres

12

world-class brands across Ireland, Northern Ireland and Spain

SuperValu

Centra

DAYBREAK

MACE

DONNYBROOK · FAIR

Dialprix

MUSGRAVE
MarketPlace

Dialsur
TU CASH & CARRY

LA ROUSSE
FOODS

FRANK AND HONEST
GOURMET COFFEE COMPANY

DRINKS INC.



working with more than **1,000** independent retail partners



Feeding

1 in 3

people every
day across the
island of Ireland

Supporting Irish
businesses and
entrepreneurs:



1,800
local food
producers



260
artisanal
suppliers



680
SMEs



Musgrave in the community. We donate

more than **€5m**

annually to local charities and
initiatives.



Musgrave

Our business growth strategy

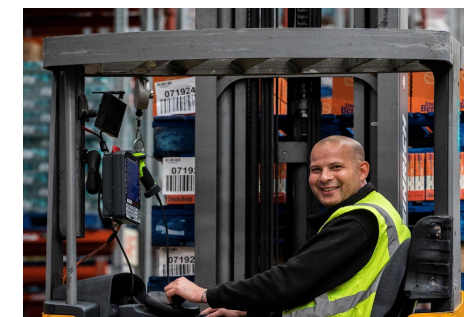
REDEFINING
RETAIL

DISRUPTING
WHOLESALE

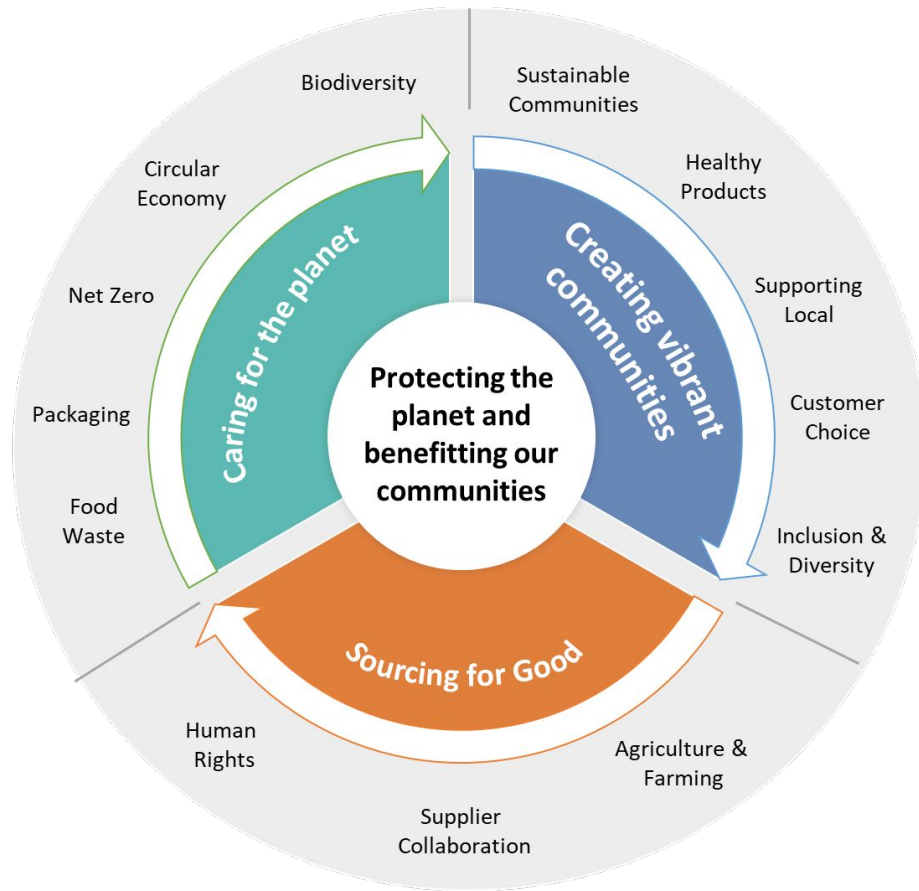
DRIVING
NEW GROWTH

TRUSTED &
SUSTAINABLE
BUSINESS

ONE
BUSINESS

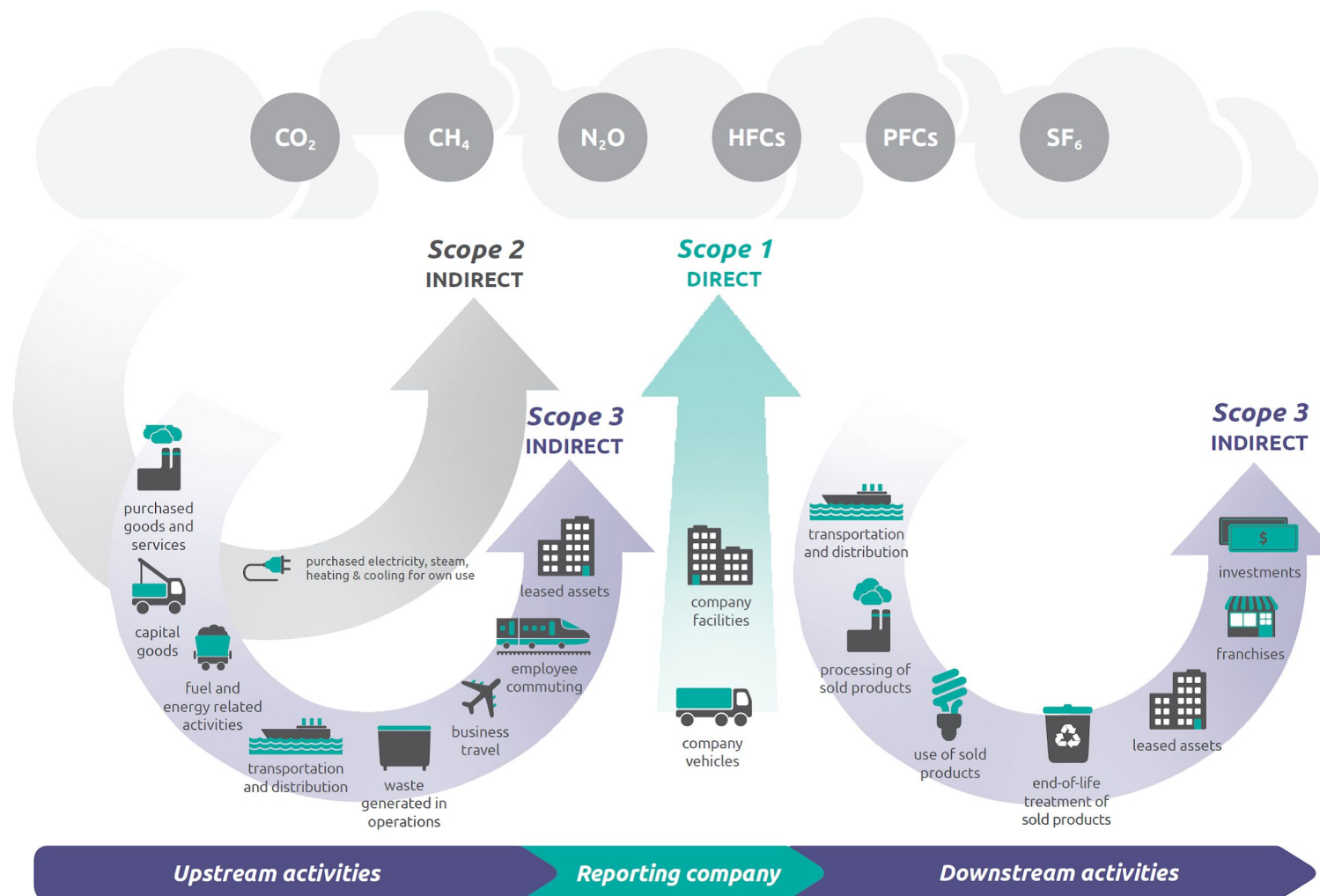


Our Sustainability Strategy



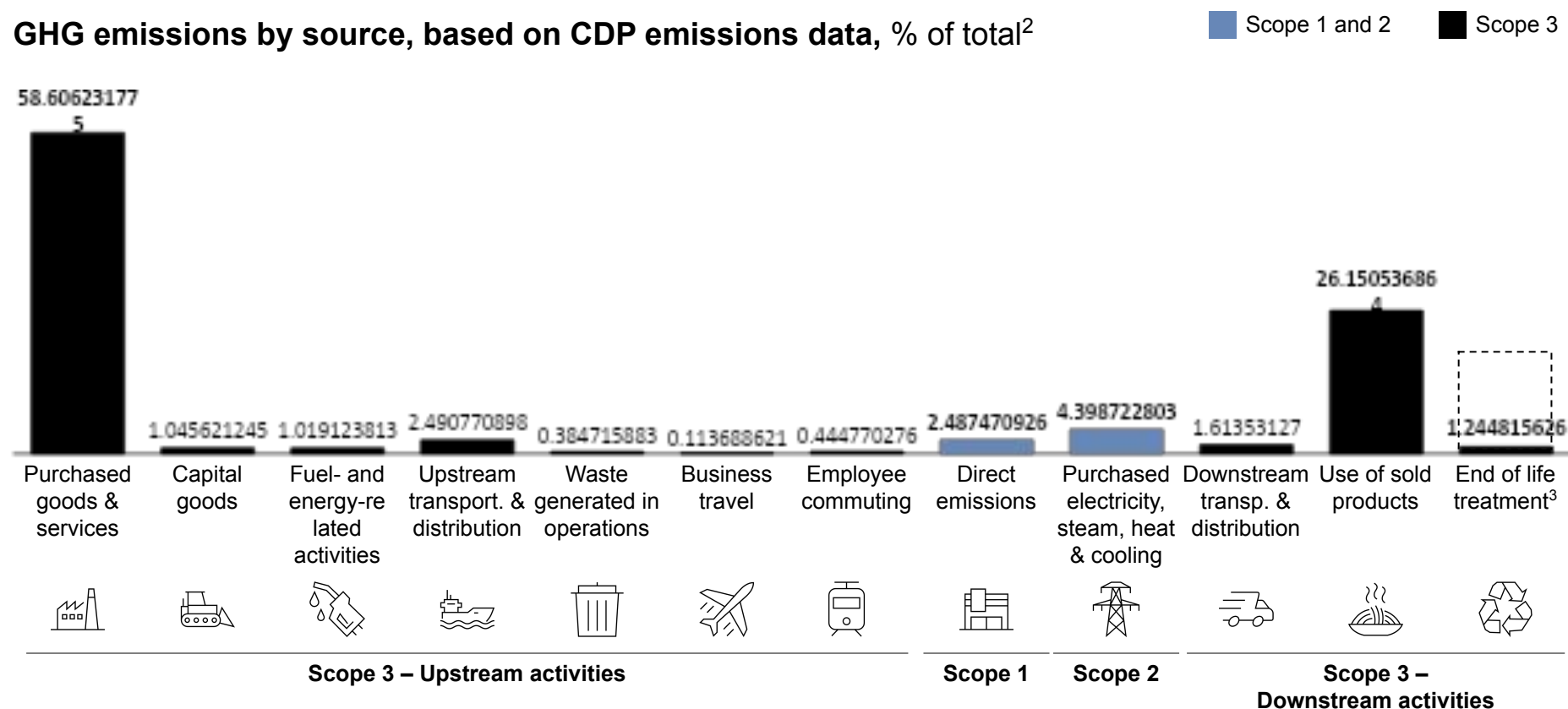
Net Zero 2040





Majority of a retail footprint is in Scope 3

GHG emissions by source, based on CDP emissions data, % of total²



Direct operations emissions account for 5-10% of total emissions, which grocers can directly influence

Assortment emissions account for ~90% of total emissions

- **With ~60%, purchased goods & services are the main driver** of carbon emissions, mainly due to land use, agricultural production and food & drink processing. Grocers can reduce these emissions through collaboration with farmers, suppliers and peers.
- **>25% of emissions are connected to the use and end of life treatment of products.** Grocers can reduce these emissions through education of consumers

Working with suppliers to drive positive change

Working with thousands of suppliers, food producers and retailers across the island of Ireland gives us the unique opportunity to multiply our impact by enabling wider change within the industry and beyond



Thank you

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